



SVIMEZ

Associazione
per lo sviluppo
dell'industria
nel Mezzogiorno

Rapporto 2008 sull'economia del Mezzogiorno

Roma, 18 luglio 2008



Sotto l'Alto Patronato
del Presidente della Repubblica italiana



Rapporto SVIMEZ 2008 sull'economia del Mezzogiorno

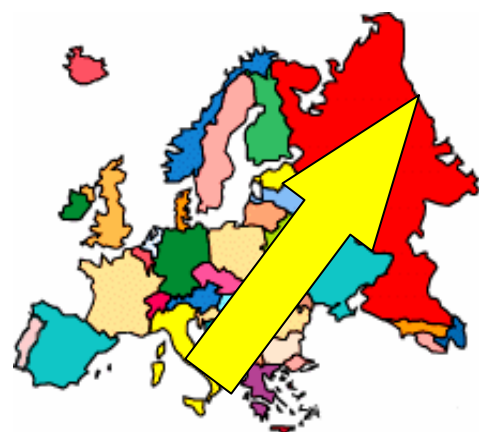
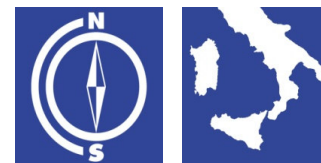


Riccardo PADOVANI
direttore della SVIMEZ

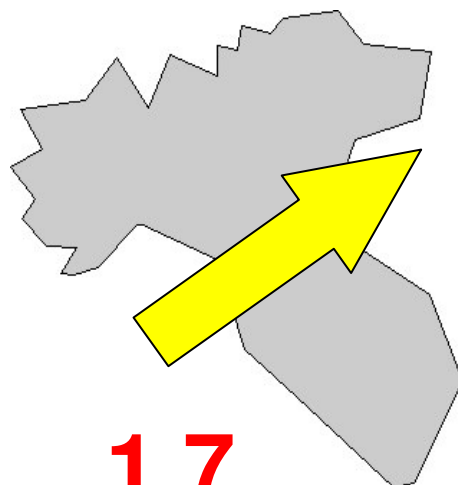


Roma, 18 luglio 2008

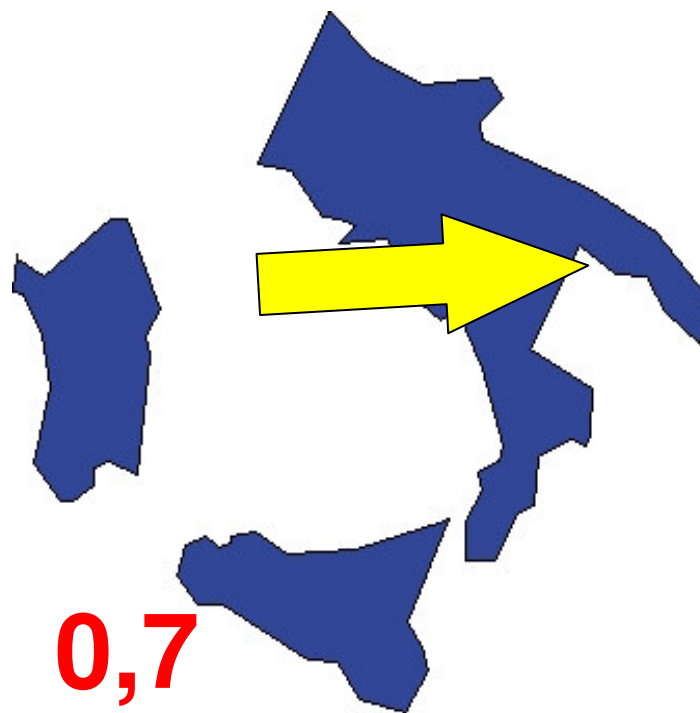
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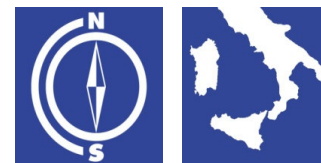
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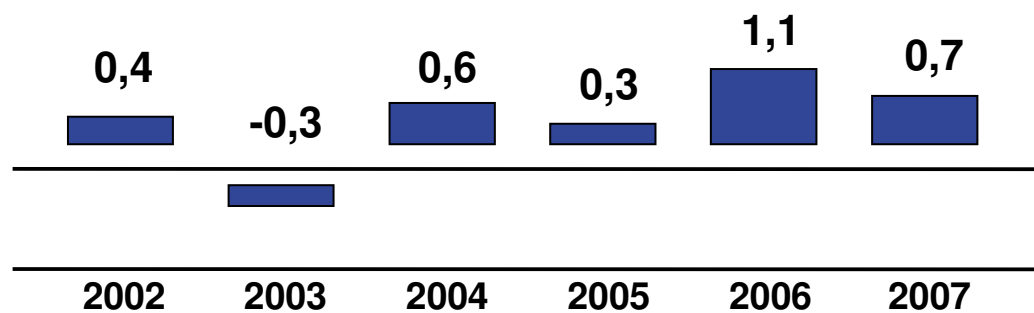
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**CRESCITA
DEL PIL
NEL 2007**

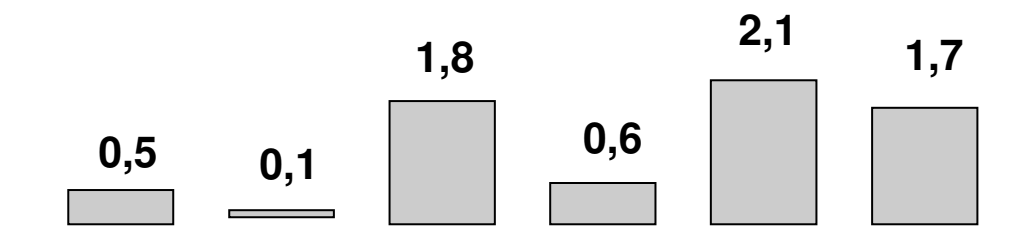
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Mezzogiorno



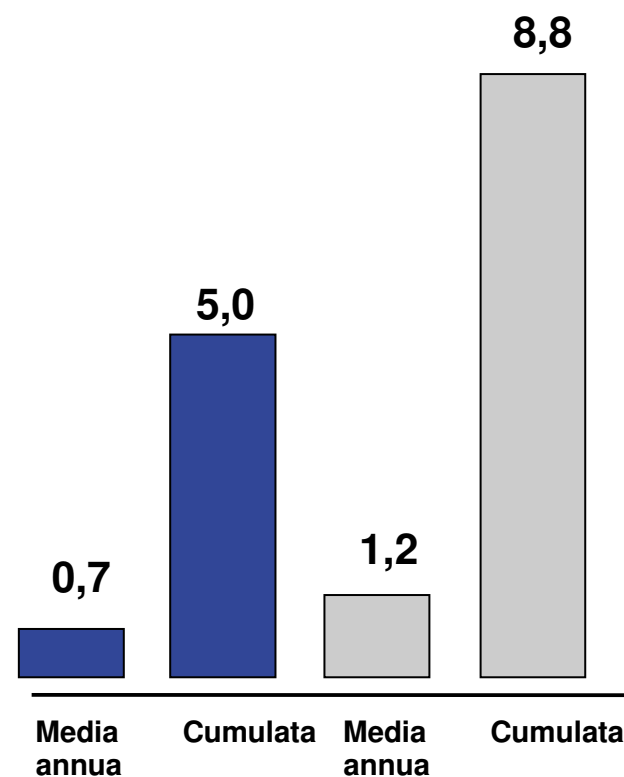
Centro-Nord



2001 - 2007

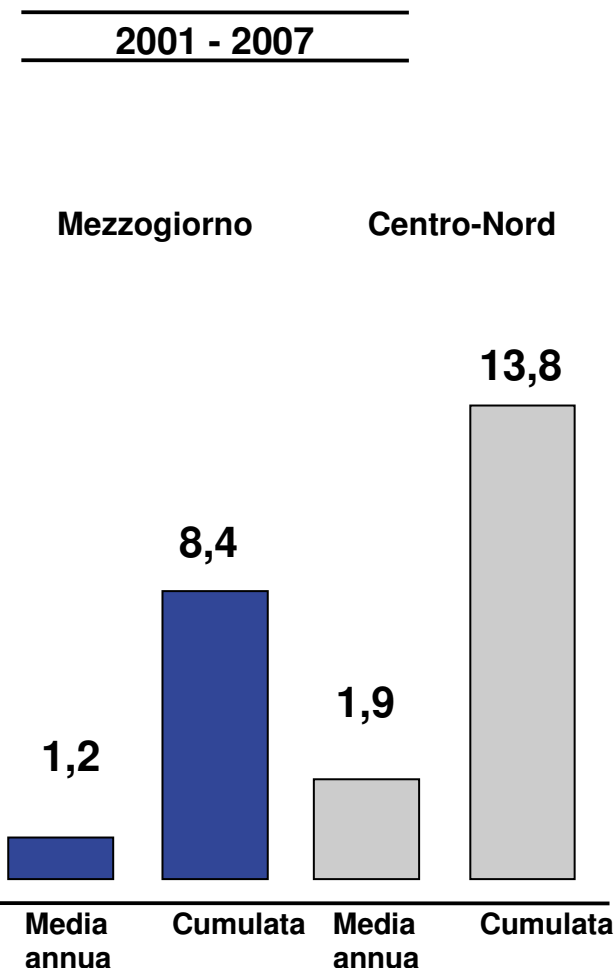
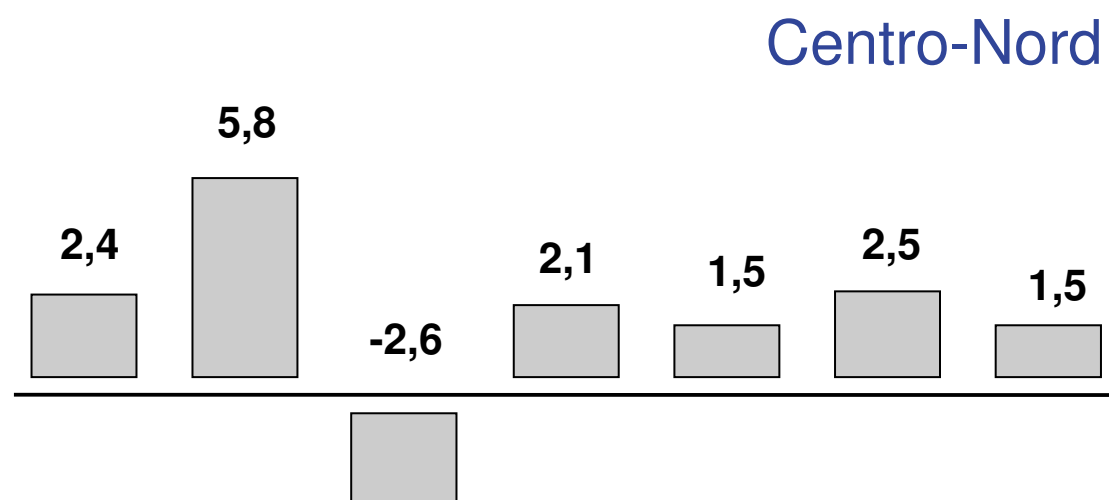
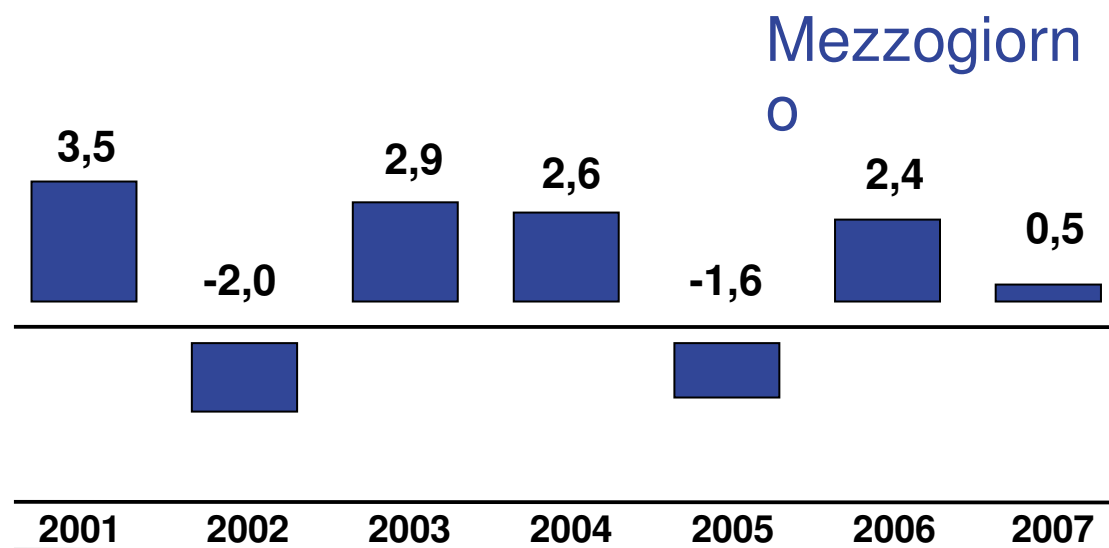
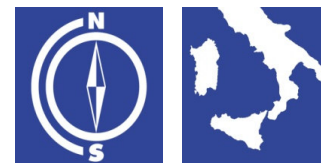
Mezzogiorno

Centro-Nord



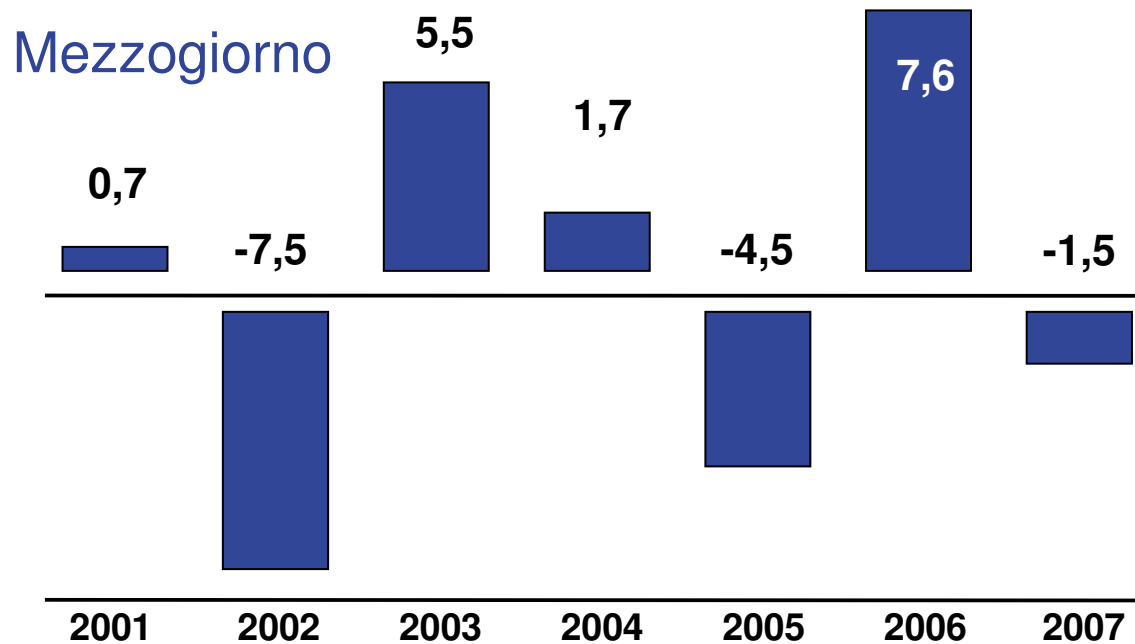
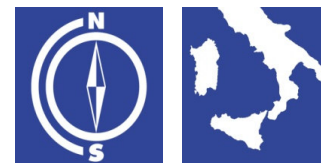
TASSI ANNUI DI VARIAZIONE % DEL PIL

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TASSI ANNUI DI VARIAZIONE % DEGLI INVESTIMENTI FISSI LORDI TOTALI

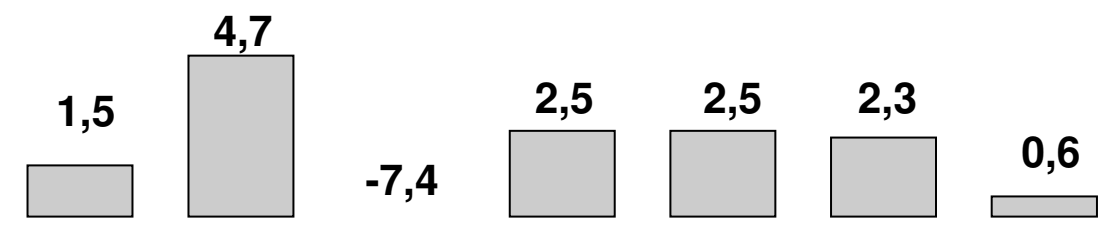
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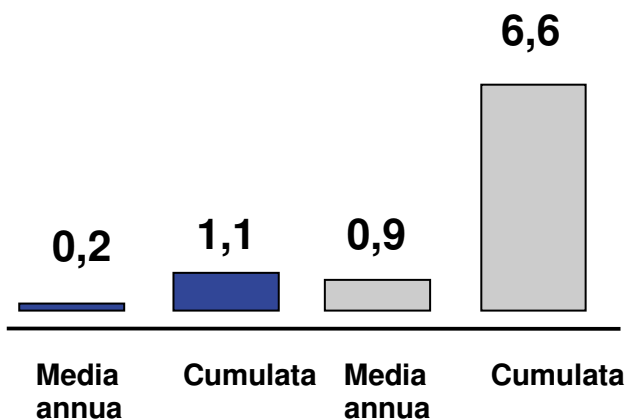
2001 - 2007

Mezzogiorno

Centro-Nord

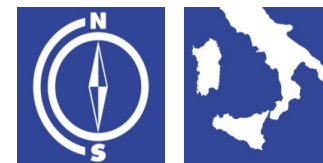


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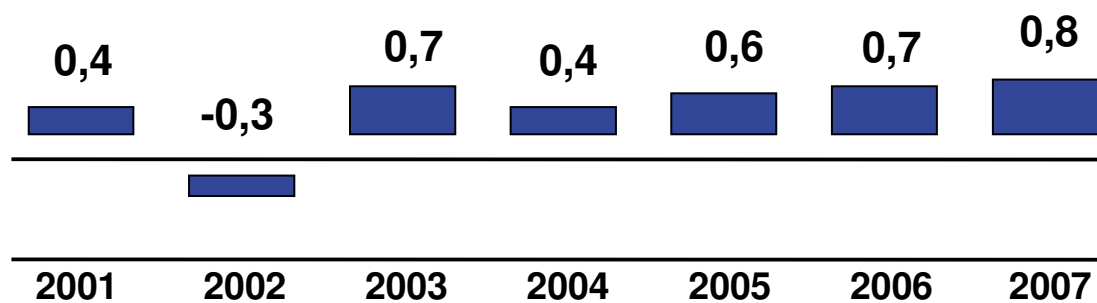
TASSI ANNUI DI VARIAZIONE % INVESTIMENTI FISSI LORDI IN MACCHINE E ATTREZZATURE

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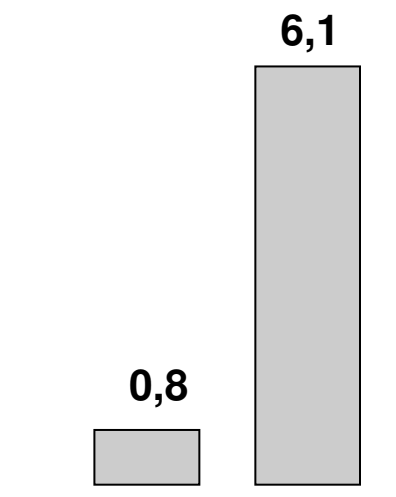
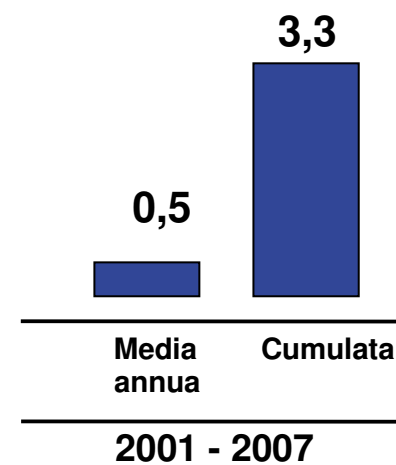
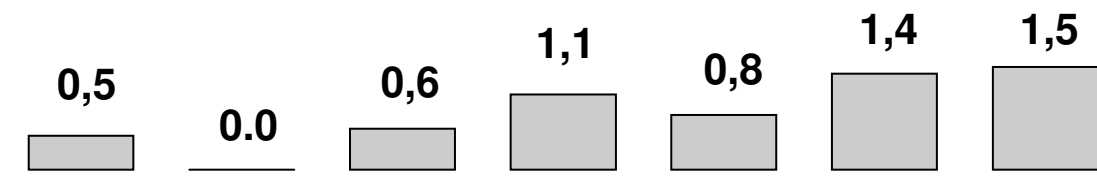


Mezzogiorno

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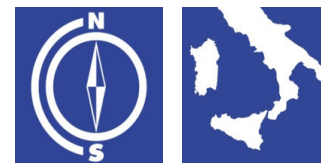


Centro-Nord

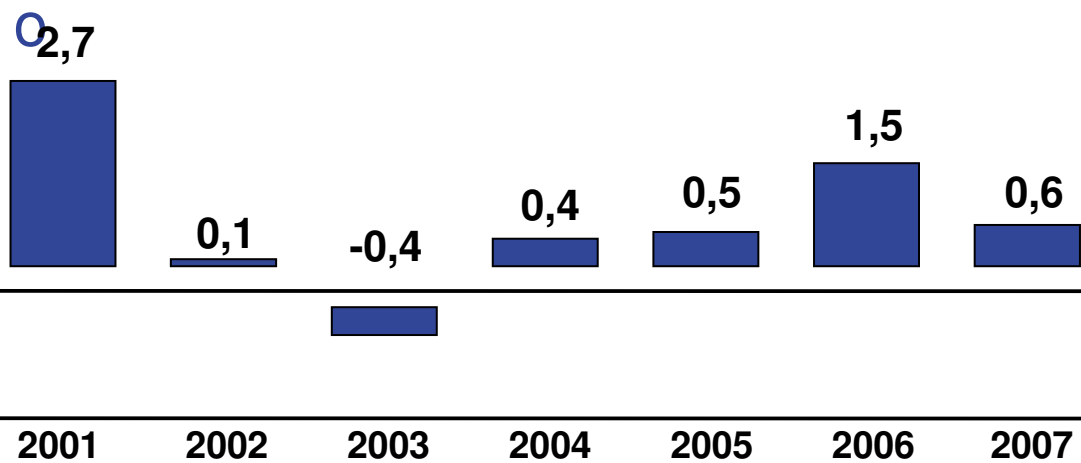


TASSI ANNUI DI VARIAZIONE % DEI CONSUMI DELLE FAMIGLIE

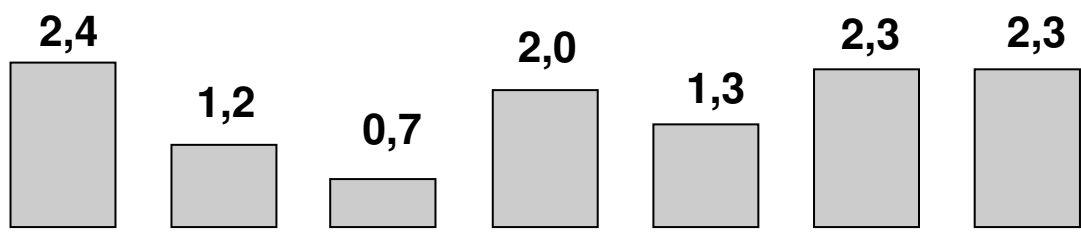
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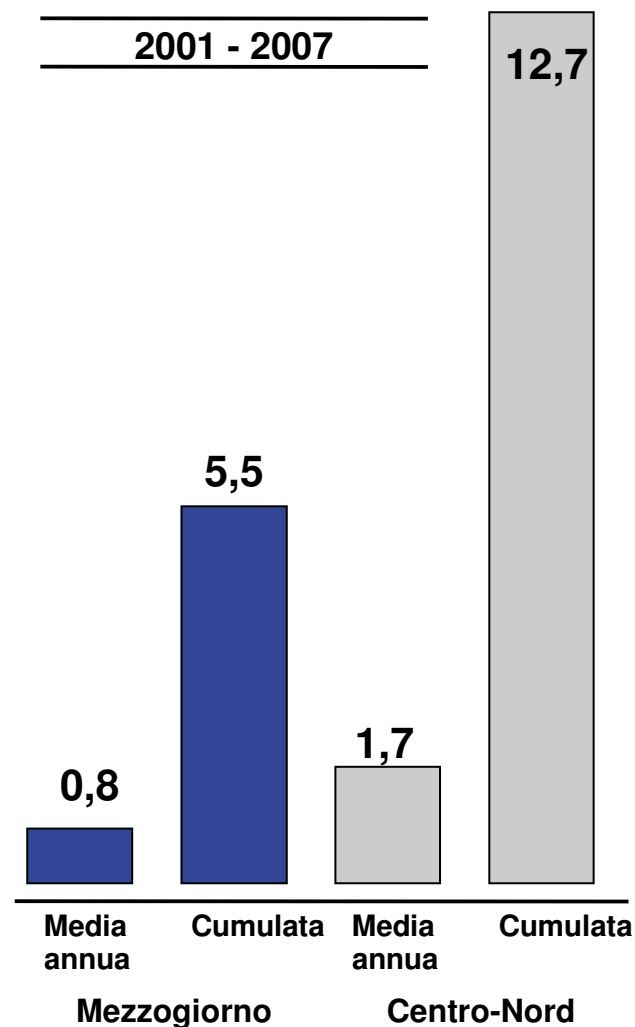
Mezzogiorn



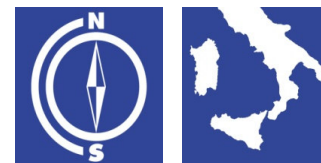
Centro-Nord



2001 - 2007



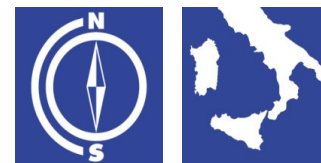
TASSI ANNUI DI VARIAZIONE % DEL VALORE AGGIUNTO DEL SETTORE DEI SERVIZI



PIL PRO CAPITE IN PPA

Tassi medi annui di crescita (%) 2001-2007

MEZZOGIOR	2,0
GERMANIA	3,3
SPAGNA	4,9
IRLANDA	5,5
GRECIA	6,2
UE a 27	3,9

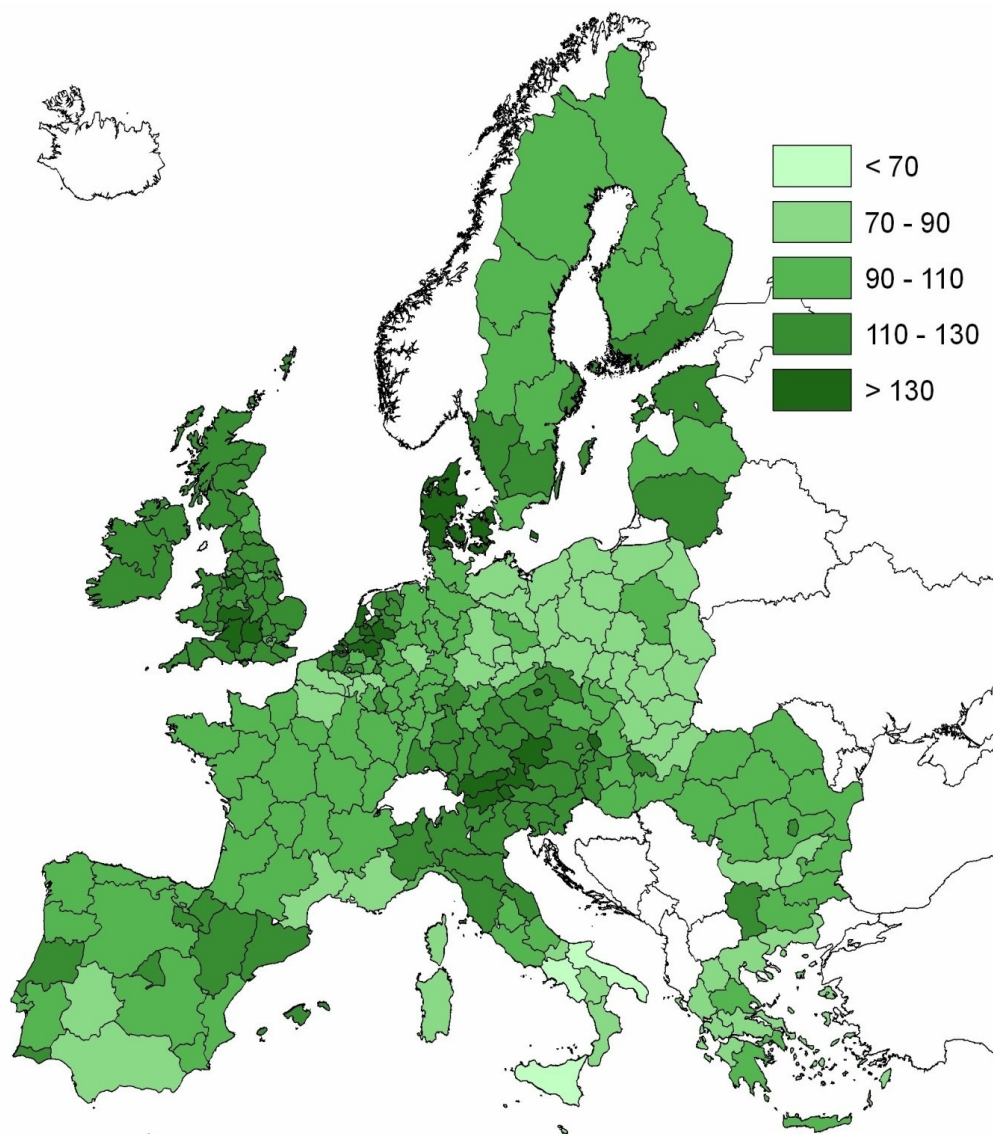
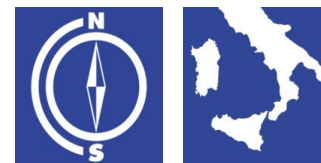


PIL IN PPA NELLE AREE “DEBOLI” E NELLE AREE “FORTI”

Tassi medi annui di crescita (%) 2000-2005

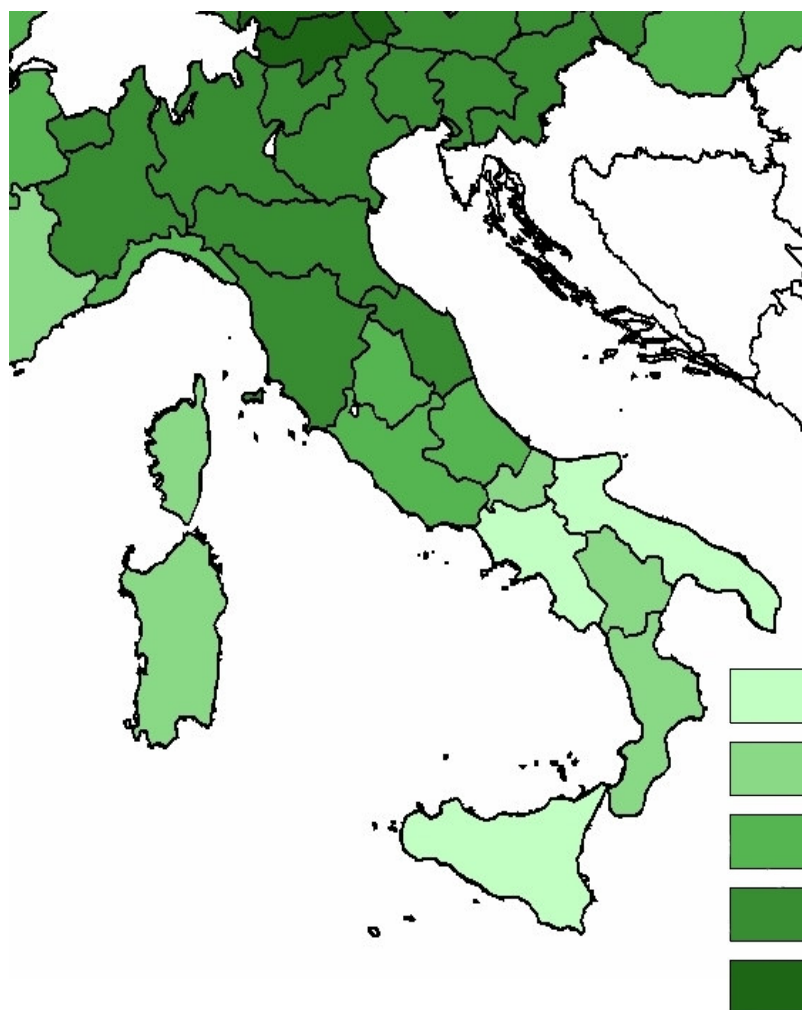
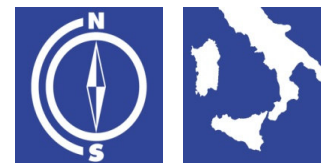
	REGIONI CONVERGENZ A	REGIONI COMPETITIVIT A'	TOTALE
ITALIA	1,5	1,7	1,7
GERMANI	3,0	2,8	2,8
SPAGNA	6,5	5,8	6,0
IRLANDA	7,6	7,0	7,2
GRECIA	6,6	4,4	6,5
UE a 27	4,8	3,3	3,7

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**INDICE SINTETICO DI
OCCUPABILITA'**

Rapporto SVIMEZ 2008 sull'economia del Mezzogiorno



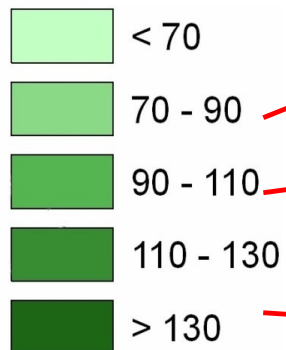
INDICE SINTETICO DI OCCUPABILITA'

**PUGLIA, CAMPANIA,
SARDEGNA**

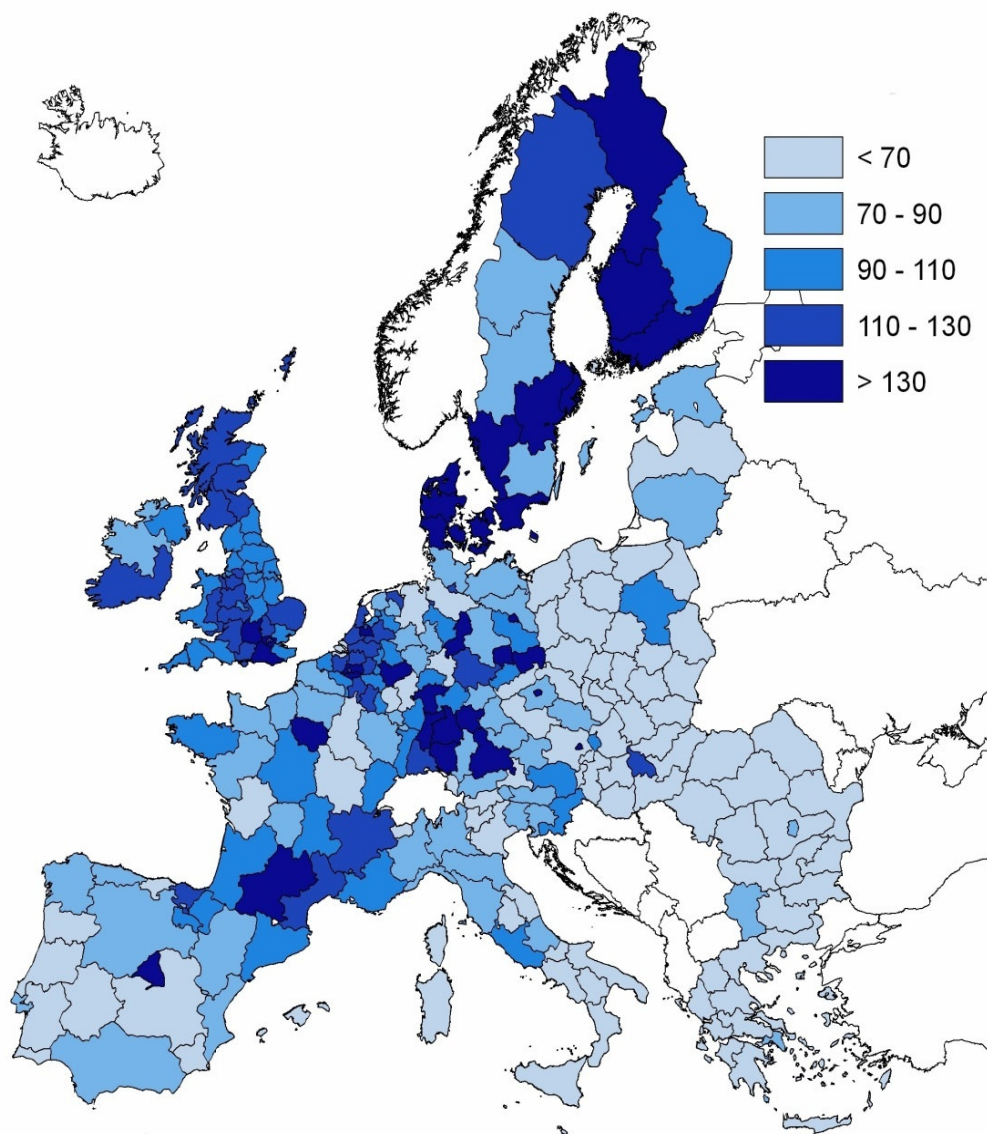
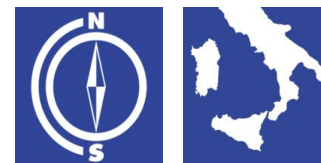
**MOLISE, BASILICATA,
CALABRIA, SARDEGNA**

ABRUZZO

CENTRO-NORD

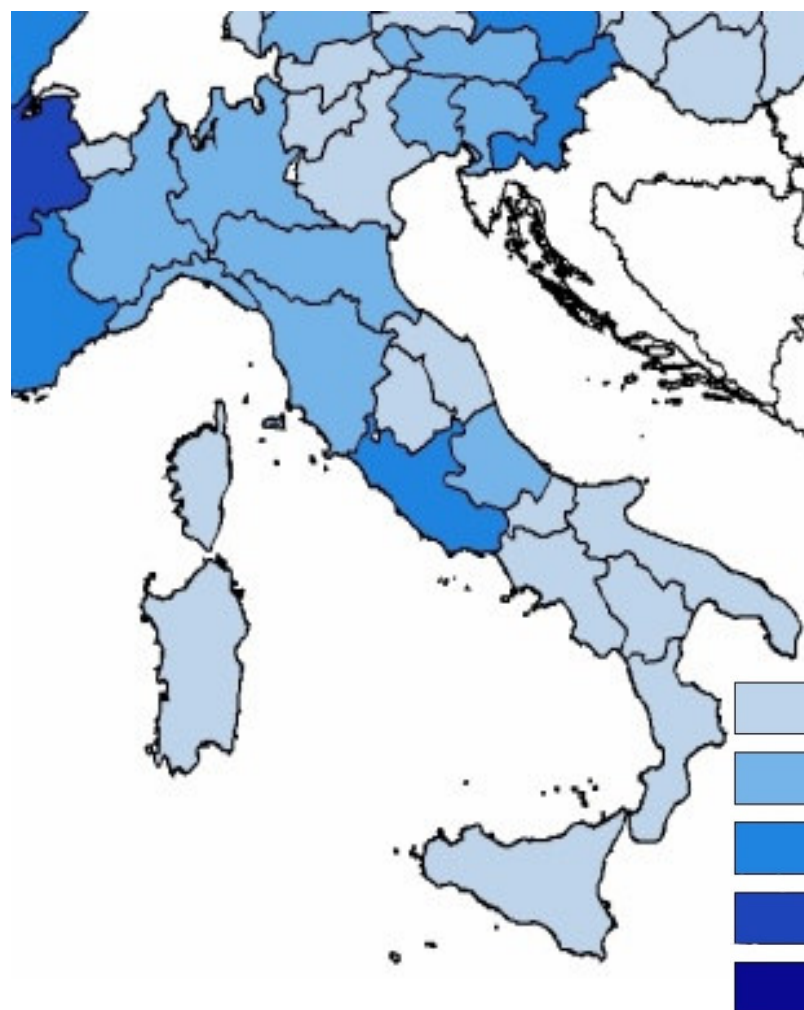
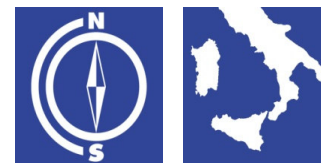


Rapporto SVIMEZ 2008 sull'economia del Mezzogiorno



**INDICE SINTETICO DI
FORMAZIONE E
RICERCA**

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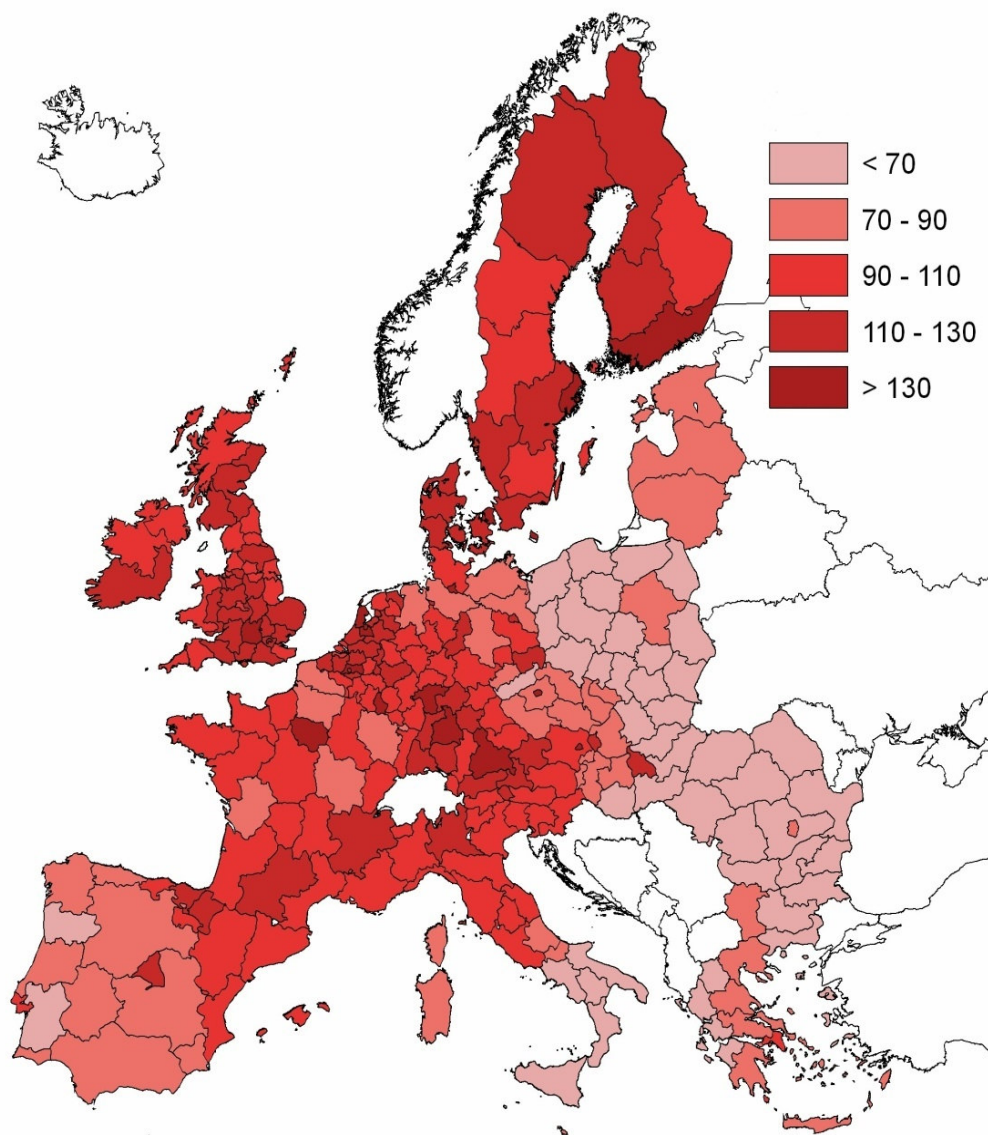
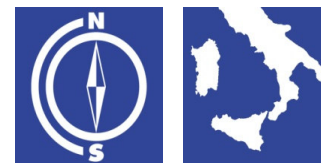


INDICE SINTETICO DI FORMAZIONE E RICERCA

**MOLISE, PUGLIA, CAMPANIA,
BASILICATA, CALABRIA,
SICILIA, SARDEGNA**

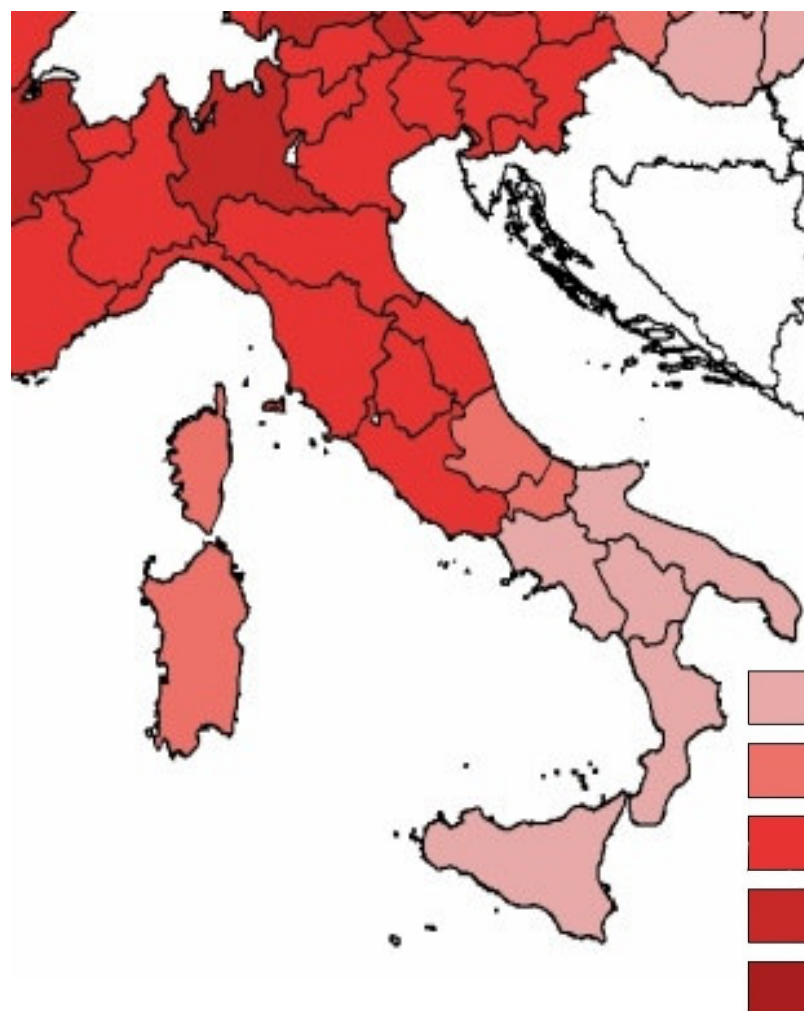
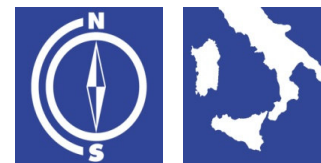
ABRUZZO

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**INDICE SINTETICO DI
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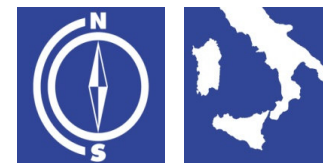
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INDICE SINTETICO DI COMPETITIVITA' ECONOMICA

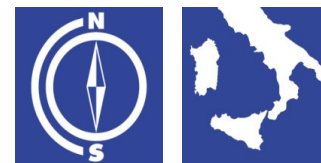
**PUGLIA, BASILICATA,
CAMPANIA, CALABRIA, SICILIA**

**ABRUZZO, MOLISE,
SARDEGNA**



SPESA DELLA P.A. IN CONTO CAPITALE NEL MEZZOGIORNO

	2000	2001	2002	2003	2004	2005	2006	2007
	Miliardi di euro 2007							
ORDINARIA	11,4	9,3	13,0	13,4	11,3	11,0	11,8	10,5
PER LE AREE	10,5	15,1	11,2	10,4	11,0	10,0	10,9	12,0
COMPLESSIVA	21,9	24,4	24,3	23,8	22,3	22,0	22,7	22,5
	In % dell'Italia							
ORDINARIA	27,0	22,2	26,3	26,1	23,4	23,0	24,5	21,4
PER LE AREE	75,2	81,8	83,3	79,2	78,8	78,0	79,3	78,1
COMPLESSIVA	39,0	40,4	38,5	36,8	35,9	36,0	36,8	35,3



**STATO DI AVANZAMENTO DELLA SPESA
DEL QCS 2000-2006, Obiettivo 1 a fine 2006**
Pagamenti in % delle risorse programmate

ITALIA	60,1
GERMANIA	77,3
SPAGNA	75,1
IRLANDA	82,8
UE a 15	69,1

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Riccardo PADOVANI
direttore della SVIMEZ



Roma, 18 luglio 2008